

Attachment E

Attached herein is (I) a copy of Applicant's License Bond, (ii) Applicant's Parent guarantee (iii) Dynegy's credit rating and 2000 annual report.

RIDER

Attached to and forming part of Permit of Alternative Retail Electric Supplier (ARES)
Bond No. 603 05 88, effective January 1, 2000, on behalf of
DYNEGY ENERGY SERVICES, INC., of Houston, Texas, in favor of
ILLINOIS COMMERCE COMMISSION and in the amount of
Thirty Thousand and No/100 (\$30,000.00) Dollars.

It is understood and agreed that effective October 1, 2001,

The bond penalty is amended to read One Hundred Fifty Thousand and No/100 (\$150,000.00)

All other conditions and terms to remain as originally written.

Signed, sealed and dated this 1st day of October, 2001.

DYNEGY ENERGY SERVICES, INC.

Principal

By: 

Donna P. McGinnis
Vice President

SAFECO INSURANCE COMPANY OF AMERICA

Surety

By: 

Mildred L. Massey

Attorney-in-Fact

The above Rider is hereby agreed to and accepted:

By: _____

Bond No. 603 05 88



POWER
OF ATTORNEY

Bond No. 603 05 88
SAFECO INSURANCE COMPANY OF AMERICA
GENERAL INSURANCE COMPANY OF AMERICA
HOME OFFICE: SAFECO PLAZA
SEATTLE, WASHINGTON 98185

No. 6485

KNOW ALL BY THESE PRESENTS:

That SAFECO INSURANCE COMPANY OF AMERICA and GENERAL INSURANCE COMPANY OF AMERICA, each a Washington corporation, does each hereby appoint

*****PHYLLIS RAMIREZ; JANIE CERMENO; PHILIP N. BAIR; NANCY THOMAS; VICIE COLEMAN; JIMMYE LANGFORD; MILDRED L. MASSEY; ERIC S. FEIGHL; CHERYL BAXLEY; Houston, Texas*****

its true and lawful attorney(s)-in-fact, with full authority to execute on its behalf fidelity and surety bonds or undertakings and other documents of a similar character issued in the course of its business, and to bind the respective company thereby.

IN WITNESS WHEREOF, SAFECO INSURANCE COMPANY OF AMERICA and GENERAL INSURANCE COMPANY OF AMERICA have each executed and attested these presents

this 21st day of April, 1999

R.A. Pierson

R.A. PIERSON, SECRETARY

Boh Dickey

BOH DICKEY, PRESIDENT

CERTIFICATE

Extract from the By-Laws of SAFECO INSURANCE COMPANY OF AMERICA
and of GENERAL INSURANCE COMPANY OF AMERICA:

"Article V, Section 13. - FIDELITY AND SURETY BONDS ... the President, any Vice President, the Secretary, and any Assistant Vice President appointed for that purpose by the officer in charge of surety operations, shall each have authority to appoint individuals as attorneys-in-fact or under other appropriate titles with authority to execute on behalf of the company fidelity and surety bonds and other documents of similar character issued by the company in the course of its business... On any instrument making or evidencing such appointment, the signatures may be affixed by facsimile. On any instrument conferring such authority or on any bond or undertaking of the company, the seal, or a facsimile thereof, may be impressed or affixed or in any other manner reproduced; provided, however, that the seal shall not be necessary to the validity of any such instrument or undertaking."

Extract from a Resolution of the Board of Directors of SAFECO INSURANCE COMPANY OF AMERICA
and of GENERAL INSURANCE COMPANY OF AMERICA adopted July 28, 1970.

"On any certificate executed by the Secretary or an assistant secretary of the Company setting out,

- (i) The provisions of Article V, Section 13 of the By-Laws, and
- (ii) A copy of the power-of-attorney appointment, executed pursuant thereto, and
- (iii) Certifying that said power-of-attorney appointment is in full force and effect,

the signature of the certifying officer may be by facsimile, and the seal of the Company may be a facsimile thereof."

I, R.A. Pierson, Secretary of SAFECO INSURANCE COMPANY OF AMERICA and of GENERAL INSURANCE COMPANY OF AMERICA, do hereby certify that the foregoing extracts of the By-Laws and of a Resolution of the Board of Directors of these corporations, and of a Power of Attorney issued pursuant thereto, are true and correct, and that both the By-Laws, the Resolution and the Power of Attorney are still in full force and effect.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the facsimile seal of said corporation

this 1st day of October, 2001



R.A. Pierson

R.A. PIERSON, SECRETARY

GUARANTY

This Parent Guaranty Agreement (the "Guaranty") is made on this 3rd day of January, 2000 by Dynegy Inc. (the Guarantor), a Delaware corporation in favor of the Illinois utilities that provide delivery services for the electric supplied by Dynegy Energy Services, Inc. to Illinois retail electric customers under the single billing services option (the Beneficiaries) in consideration of the potential financial losses that the Beneficiaries may incur due to the non performance of Dynegy Energy Services, Inc. (the Debtor) by lack of full and timely payment of any amounts due to the utility in accordance with the terms specified in the single billings tariffs

The Debtor intends to enter into one or more contracts with the Beneficiaries involving the delivery of electricity to Illinois retail customers (the Transaction). The Debtor is a subsidiary of the Guarantor. As part of the Transactions between the Beneficiaries and the Debtor, the Beneficiaries may incur financial losses if they are not paid in full in a timely manner by Dynegy Energy Services, Inc. Guarantor wishes to provide this Guaranty to the Beneficiaries as part of Debtors consideration for such Transactions.

Accordingly, the Guarantor hereby agrees as follows:

1. Subject to the terms and conditions contained herein, Guarantor unconditionally and irrevocably guarantees to the Beneficiaries, its successors, endorsees and assigns, the prompt payment when due of all future payments due Beneficiaries from Debtor of monies the Debtor collects under single billing tariffs adopted pursuant to Section 16-118(b) of the Act [220 ILCS 5/16/118(b)] (the "Act") due to non performance by Dynegy Energy Services, Inc. (the Obligations). Guarantor agrees to be held responsible for the Obligations, and agrees to pay the Obligations upon the failure by the Debtor to make any payments, which are due, and payable at any time. The obligations are deemed to include, without limitation, interest and any other charges due and payable, such as late fees, service charges, cover costs or liquidated damages (but only if, and to the extent, provided for in the underlying contract). Nothing contained in this Guaranty shall require Guarantor to make payment of any amount that has not otherwise been paid to Debtor by a retail customer served by Debtor pursuant to this single billing option. In no event shall the Obligations include consequential, incidental, punitive, exemplary or indirect damages in tort, contract or otherwise. This Guaranty shall constitute a Guaranty of payment and not of collection.
2. The Guarantor's obligations hereunder with respect to any Obligations shall not be affected by the existence, validity, enforceability, perfection or extent of any collateral for such Obligations. The Beneficiaries shall not be obligated to file any claim relating to the Obligations owing to it in

the event that the Debtor becomes subject to a bankruptcy, reorganization or similar proceeding (whether voluntarily or involuntarily), and the failure of the Beneficiary to so file shall not affect the Guarantor's obligations hereunder. In the event that any payment to the Beneficiary in respect to any of the Obligations is rescinded or must otherwise be returned for any reason whatsoever, the Guarantor shall remain liable hereunder in respect to such Obligations as if such payment had not been made.

3. Upon the failure by the Debtor to make payment due to the Beneficiaries, the Beneficiaries will be required to request payment from the Guarantor. Such demand shall be in writing and shall state the amount Debtor has failed to pay and an explanation of why such payment is due, with a specific statement that Beneficiary is calling upon Guarantor to pay under this Guaranty. Other than such demand for payment, the Guarantor hereby expressly waives all notices of the making of the Transactions between the Beneficiary and the Debtor, all notices with respect to such Transactions and this Guaranty, and any notice of credits extended and sales made by the Beneficiary to the Debtor and all other notices whatsoever.
4. The Guarantor consents to any extensions of time for the payment of the Obligations guaranteed hereunder, to any changes in the terms of any contract between the Debtor and the Beneficiaries and to any settlement or adjustment entered into between the Beneficiaries and the Debtor. Guarantor hereby agrees that its obligations under the terms of this Guaranty shall not be released, diminished, impaired, reduced or affected by any failure of the Beneficiaries to notify Guarantor of any renewal, extension or rearrangement of the Obligations guaranteed hereunder. No delays on the part of the Beneficiaries in the exercise of any right or remedy shall operate as a waiver thereof, and no single or partial exercise by the Beneficiaries of any right or remedy shall preclude any other or future exercise thereof or the exercise of any other right or remedy.
5. This instrument is a general and continuing guaranty and shall remain in full force and effect unless and until revoked by the Guarantor on not less than 10 days written notice. Any such revocation of the Guaranty issued by the Guarantor shall in no way affect any Obligation, which arose or was existing on or before the effective date of such revocation. Any such revocation needs the approval of the Illinois Commerce Commission.
6. The Guarantor reserves to itself all rights, setoffs, counterclaims and other defenses to which Debtor may have to any Obligation, other than (a) defenses arising from the bankruptcy or insolvency of the Debtor, and (b) any other defenses expressly waived by the Debtor in its contract with the Beneficiaries or otherwise waived in this Guaranty.

7. This Guaranty shall inure to the benefit of the Beneficiaries, its successors, assigns and creditors, and can be modified only with the approval of the Illinois Commerce Commission. The Beneficiaries shall have the right to assign this Guaranty to any person or entity without the prior consent of the Guarantor; provided, however, that no such assignment shall be binding upon the Guarantor until it receives written notice of such assignment from the Beneficiaries. The Guarantor shall have no right to assign this Guaranty or its obligations hereunder without the prior written consent of the Illinois Commerce Commission.
8. In the event that the Guarantor becomes insolvent, this Guaranty is ranked equally with other guaranties made by Guarantor.
9. This Guaranty shall be governed by, and construed in accordance with, the internal laws (but not the laws concerning conflicts of laws) of the State of Illinois.
10. The Guarantor, in the person of the undersigned officer, represents and warrants to the Beneficiaries that it is authorized to guaranty the Obligations, that it has all of the rights and powers necessary to do so, and that the individual signing below is authorized to bind the Guarantor to its obligations under this Guaranty.
11. This Guaranty supersedes and terminates all prior guarantees to the Beneficiaries or its affiliates issued by the Guarantor on behalf of the Debtor.

In witness whereof, Guarantor has signed the Guaranty as of the date first above written.

Dynegy Inc

By: _____

Name: Pryor E. Lindsey

Title: Assistant Treasurer, Operations

Address:

1000 Louisiana, Suite 5800
Houston, Texas 77002-5050

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CORPORATE FINANCE

Bank Loan Ratings List

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Ratings are as of September 20, 2001

Credit	Rating Date	Bank Loan	Corp. Credit	Outlook	Sr. Uns.	Sub.	Facility (\$M)	Analyst	Telephone
Daily Mail & General Trust PLC	3/6/2000	BBB	BBB/A-2	Stable	BBB	--	663	Anna Overton	(44) 20-7826-3642
DaimlerChrysler North America Holding Corp.	2/26/2001	A-	A-/A-2	Watch Neg	A-	--	6000	Maria Bissinger	(49) 69-138709-7340
Dairy Farmers of America Inc.	3/15/2000	BBB+	BBB+/A-2	Stable	BBB+	--	350	Jayne Ross	(1) 212-438-7857
Dana Corp.	7/18/2001	BBB-	BBB-/A-3	Negative	BBB-	--	1250	Lisa Jenkins	(1) 212-438-7697
Danaher Corp.	8/29/2001	A+	A+	Watch Neg	A+	--	500	Daniel Di Senso	(1) 212-438-7693
Darden Restaurants Inc.	2/9/2000	BBB+	BBB+/A-2	Stable	BBB+	--	300	Diane Shand	(1) 212-438-7860
DaVita Inc.	3/30/2001	BB-	B+	Positive	--	B-	425	John Sico	(1) 212-438-7862
Dayton Superior Corp.	4/24/2000	BB-	B+	Stable	--	B-	149	Pamela Rice	(1) 212-438-7939
DDI Corp.	2/14/2001	BB-	BB-	Stable	--	B	300	Andrew Watt	(1) 212-438-7868
DeCrane Aircraft Holdings Inc.	9/29/1998	B+	B+	Positive	--	B-	130	Roman Szuper	(1) 212-438-7813
Del Monte Corp.	4/30/2001	B+	B+	Positive	--	B-	1440	Ronald Neysmith	(1) 212-438-7823
Delco Remy International, Inc.	12/3/1998	BB-	BB-	Stable	B+	B	180	Eric Ballantine	(1) 212-438-7684
Delta Air Lines Inc.	9/29/1997	BBB-	BBB-	Watch Neg	BBB-	--	1250	Philip Baggaley, CFA	(1) 212-438-7683
Denbury Resources, Inc.	9/3/1999	BB-	B+	Positive	--	B-	300	Steven Nocar	(1) 212-438-7803
DENTSPLY International Inc.	6/22/2001	BBB+	BBB+/A-2	Negative	BBB+	--	500	Jean Stout	(1) 212-438-7865
DESA International Inc.	8/7/2000	B-	B-	Watch Neg	--	CCC	195	Cynthia Werneth	(1) 212-438-7819
Dillard's Inc.	9/11/2000	BBB-	BBB-/A-	Watch Neg	BBB-	--	750	Gerald Hirschberg	(1) 212-438-7837
DIMON Inc.	6/20/2000	BB	BB	Stable	BB	--	250	Jayne Ross	(1) 212-438-7857
dj Orthopedics LLC	6/17/1999	BB-	B+	Stable	--	B-	65	Jean Stout	(1) 212-438-7865
Doane Pet Care	4/14/2000	B+	B+	Stable	--	B-	479	David	(1) 212-

Co.									Shapiro	438-7861
Dobson Operating Co. LLC	9/6/2000	BB-	BB-	Stable	--	--	925	Rosemarie Kalinowski	(1) 212-438-7841	
Dollar General Corp.	4/30/2001	BBB+	BBB+	Watch Neg	BBB+	--	175	Mary Lou Burde, CFA	(1) 212-438-7825	
Domino's Inc.	11/30/1998	B+	B+	Stable	--	B-	545	Robert Lichtenstein	(1) 212-438-5022	
Donnelley (R.H.), Inc.	5/21/1998	BB	BB	Stable	--	B+	400	Donald Wong	(1) 212-438-7871	
DPL Inc.	2/2/2000	BBB	BBB+/A-2	Stable	BBB	--	200	Deborah Kaylo	(1) 212-438-7668	
Dresser Inc.	3/28/2001	BB-	BB-	Positive	--	B	820	Daniel Volpi	(1) 212-438-7688	
DRS Technologies Inc.	7/11/2001	BB-	BB-	Stable	--	--	240	Martin Knoblowitz	(1) 212-438-7801	
DT Industries Inc.	3/13/2001	B	B	Negative	--	--	140	Brian Janiak	(1) 212-438-5025	
Duane Reade	7/3/2001	BB-	BB-	Stable	--	B	295	Diane Shand	(1) 212-438-7860	
Duke Capital Corp.	8/21/1997	A	A+/A-1	Stable	A	--	950	Nancy Messer, CFA	(1) 212-438-7672	
Duke Energy Corp.	8/3/2001	A+	A+/A-1	Stable	A+	--	1250	Nancy Messer, CFA	(1) 212-438-7672	
Dura Operating Corp.	4/8/1999	BB-	--		--	--	950	Lisa Jenkins	(1) 212-438-7697	
Dwr Cymru	7/20/2001	A-	--		--	--	43	Jan Willem Plantagie	(44) 20-7826-3722	
Dwr Cymru (Financing) Ltd.	7/20/2001	A-	--		--	--	173	Anthony Flintoff	(44) 20-7826-3874	
DynCorp	6/26/2000	BB-	BB-	Stable	--	B	290	Philip Schrank	(1) 212-438-7859	
Dynegy Holdings Inc.	8/26/1998	BBB+	BBB+/A-2	Stable	BBB+	--	400	John Kennedy	(1) 212-438-7670	
Dynegy Inc.	1/28/2000	BBB	BBB+/A-2	Stable	BBB	--	1200	John Kennedy	(1) 212-438-7670	
Eagle Family Foods Inc.	7/1/1999	B	B	Negative	--	CCC+	235	David Shapiro	(1) 212-438-7861	
Eagle-Picher Industries, Inc.	2/6/1998	B+	B+	Stable	--	B-	320	Brian Janiak	(1) 212-438-5025	
Earthlink Inc.	3/29/1999	B+	B+	Stable	--	B-	100	Andrew Watt	(1) 212-438-7868	
Ecolab Inc.	6/5/1998	A	A/A-1	Stable	A	--	275	Peter Kelly	(1) 212-438-7698	
Edison Mission Midwest Holdings Co.	7/13/2001	BBB-	BBB-/A-3	Stable	--	--	1877	Terry Pratt	(1) 212-438-2080	
El Paso Natural Gas Co.	9/23/1999	BBB+	BBB+/A-2	Stable	BBB+	--	1500	John Whitlock	(1) 212-438-7678	
Elan Corp., PLC	3/3/1999	BBB	BBB	Positive	BBB	BBB-	325	Arthur Wong	(1) 212-438-7870	
Eldorado Resorts LLC	2/10/1997	BB	BB-	Stable	--	B	36	Michael Scerbo	(1) 212-438-7858	
Electronic Data Systems Corp.	5/5/1997	A+	A+/A-1	Negative	A+	--	2050	Philip Schrank	(1) 212-438-7859	
Elgar Holdings Inc.	1/27/1998	B+	B	Negative	B	--	15	Andrew Watt	(1) 212-438-7868	
EMCOR Group Inc.	7/25/2001	BBB-	BBB-	Stable	--	--	150	Joel Levington	(1) 212-438-7802	
Emmis Communications Corp.	11/28/2000	B+	B+	Positive	--	B-	1400	Eric Geil	(1) 212-438-7833	

Empresa Distribuidora de Energia Norte S.A.	8/8/2001	B	B	Negative	B	--	67	Sergio Fuentes	(54) 114-891-2131
Empresa Distribuidora de Energia Sur S.A.	8/8/2001	B	B	Negative	B	--	23	Sergio Fuentes	(54) 114-891-2131
Empresa Nacional de Electricidad S.A., (Endesa) Chile	8/7/2001	BBB+	BBB+	Stable	BBB+	--	1210	Cheryl Richer	(1) 212-438-2084
Empresas CMPC S.A.	2/22/2001	A-	A-	Stable	A-	--	100	Silvina Aldeco Martinez	(54) 114-891-2126
Encompass Services Corp.	5/15/2000	BB	BB	Negative	--	B+	900	Joel Levington	(1) 212-438-7802
Endesa Chile Overseas Co.	6/7/2001	BBB+	--		--	--	165	Cheryl Richer	(1) 212-438-2084
Enel SpA	10/31/2000	A+/A-1	A+/A-1	Stable	A+	--	9105	Daniela Katsiamakis	(44) 20-7826-3519
Enersis S.A.	8/7/2001	A-	A-	Stable	A-	--	1476	Cheryl Richer	(1) 212-438-2084
Enron Corp.	5/31/2000	BBB+	BBB+/A-2	Stable	BBB+	BBB	4000	Todd Shipman, CFA	(1) 212-438-7676
Enron Funding Corp.	10/27/1999	AA-	BBB+	Stable	AA-	--	355	Todd Shipman, CFA	(1) 212-438-7676
Entercom Radio LLC	10/29/1999	BB-	--		--	--	650	Eric Geil	(1) 212-438-7833
Enterprise Products Operating L.P.	11/14/2000	BBB	BBB	Stable	BBB	--	400	Peter Otersen	(1) 212-438-7674
Envestra Ltd.	6/30/1999	BBB	BBB/A-2	Stable	--	--	267	Colin Atkin	(61) 9-9631-2035
Envestra Victoria Pty Ltd.	8/23/1999	BBB	BBB/A-2	Stable	--	--	256	Colin Atkin	(61) 9-9631-2035
EOG Resources Inc.	11/4/1999	BBB+	BBB+/A-2	Stable	BBB+	--	1600	Steven Nocar	(1) 212-438-7803
Equifax Inc.	11/25/1997	A-	A-	Negative	A-	--	750	Philip Schrank	(1) 212-438-7859
Equilon Enterprises, LLC	6/30/1998	AA-	AA-/A-1+	Watch Pos	AA-	--	1200	John Thieroff	(1) 212-438-7695
Equistar Chemicals L.P.	8/2/2001	BBB	BBB-	Negative	BBB-	--	800	Kyle Loughlin	(1) 212-438-7804
Equitable Resources Inc.	8/12/1997	A	A/A-1	Stable	A	--	500	Deborah Kaylo	(1) 212-438-7668
Ethan Allen Inc.	6/15/1998	BBB+	BBB+	Stable	BBB+	--	100	Martin Kounitz, CFA	(1) 212-438-7387
Eureko B.V.	1/11/2001	A-	A-	Stable	A-	--	455	David Anthony	(44) 20-7847-7010
European Atomic Energy Community	7/24/2001	AAA	AAA/A-1+	Stable	AAA	--	36	Navaid Farooq	(44) 20-7847-7106
Eurotunnel S.A.	12/14/1998	A	--		--	--	343	Karl Nietvelt	(33) 1-4420-6751
Exelon Corp.	12/20/2000	A-2	A-/A-2	Stable	--	--	2000	William Ferara	(1) 212-438-7667
Exide Technologies	8/31/2001	B+	B+	Watch Neg	B-	B-	900	Lisa Jenkins	(1) 212-438-7697
Exodus Communications Inc.	6/21/2001	B	B-	Watch Neg	B-	CCC	600	Andrew Watt	(1) 212-438-7868

Export Credit Bank of Turkey	2/23/2001	C	B-/C	Negative	B-	--	220	Ala'a Al-Yousuf, D.Phil.	(44) 20-7847-7104
Extended Stay America Inc.	6/15/2001	BB-	BB-	Stable	--	B	900	Ana Lai	(1) 212-438-7895
Extencicare Health Services Inc.	8/12/1999	B	B	Negative	--	CCC+	401	John Sico	(1) 212-438-7862
Eye Care Centers of America Inc.	4/14/1998	BB-	B+	Negative	--	B-	190	Patrick Jeffrey	(1) 212-438-7840
Fairchild Corp.	3/24/1999	BB-	B+	Negative	--	B-	325	Roman Szuper	(1) 212-438-7813
Fairchild Semiconductor International Inc.	5/31/2000	BB	BB-	Stable	--	B	300	Bruce Hyman	(1) 212-438-7838
FairPoint Communications Inc.	4/27/1998	B+	B+	Stable	--	B-	315	Michael Tsao	(1) 212-438-7832
Falcon Products Inc.	6/3/1999	BB-	BB-	Negative	--	B	120	Martin Kounitz, CFA	(1) 212-438-7387
Falconbridge Ltd.	10/26/1999	BBB	BBB/A-2	Negative	BBB	--	553	Mary Lue Bill	(1) 416-202-6011
Family Golf Centers Inc.	4/17/2000	D	D		--	D	100	Alyse Michaelson	(1) 212-438-5021
FBG Canadian Treasury Inc.	1/7/2000	BBB+	--		--	--	0	NOT ASSIGNED	
FBG Treasury (Aust.) Ltd	1/7/2000	BBB+	--		--	--	0	Jeanette Ward	(61) 3-9631-2075
FBG Treasury (U.K.) PLC	1/7/2000	BBB+	--		--	--	0	NOT ASSIGNED	
FCE Bank PLC	4/14/2000	A	A/A-1	Watch Neg	A	--	2820	Scott Sprinzen	(1) 212-438-7812
Fedders North America, Inc.	8/21/2001	BB	BB-	Negative	--	B	100	Lori Harris	(1) 212-438-7834
Federal-Mogul Corp.	7/25/2001	CCC+	CCC+	Negative	CCC-	--	2100	Lisa Jenkins	(1) 212-438-7697
Federated Department Stores Inc.	11/17/1998	BBB+	BBB+/A-2	Stable	BBB+	--	2500	Gerald Hirschberg	(1) 212-438-7837
FelCor Lodging Trust Inc.	1/4/2000	BB	BB	Stable	BB	--	1100	Craig Parmelee	(1) 212-438-7850
Fidelity National Financial Inc.	3/23/2000	BBB-	BBB-	Stable	BBB-	--	800	Donovan Fraser	(1) 212-438-7278
Finlay Enterprises Inc.	4/7/1998	BB	BB-	Stable	B	--	275	Diane Shand	(1) 212-438-7860
Finlay Fine Jewelry Corp.	4/7/1998	BB	BB-	Stable	B+	--	275	Diane Shand	(1) 212-438-7860
First Data Corp.	7/25/2000	A+	A+/A-1	Stable	A+	--	1500	Philip Schrank	(1) 212-438-7859
Fisher Scientific International Inc.	12/2/1997	B+	B+	Positive	B+	B-	469	Jean Stout	(1) 212-438-7865
Fitness Holdings Worldwide Inc.	11/20/2000	B	B	Negative	--	CCC+	375	Alyse Michaelson	(1) 212-438-5021
FleetPride Inc.	8/16/2001	CCC+	CCC+	Watch Neg	--	CCC-	150	Joel Levington	(1) 212-438-7802
Fleming Cos. Inc.	9/9/1999	BB	BB-	Positive	B+	B	850	Mary Lou Burde, CFA	(1) 212-438-7825
Flextronics International Ltd.	1/4/2001	BB+	BB+	Positive	--	BB-	500	Andrew Watt	(1) 212-438-7868
Florida Gas Transmission	6/27/1997	BBB	BBB	Stable	BBB	--	70	John	(1) 212-

Co.									Whitlock	438-7678
Flowers Foods Inc.	3/26/2001	BBB-	BBB-	Negative	--	--	380	Ronald Neysmith	(1) 212-438-7823	
Flowserve Corp.	3/17/2000	BB-	BB-	Positive	--	B	1000	Martin Knoblowitz	(1) 212-438-7801	
Fluor Corp.	11/27/2000	A	A/A-1	Negative	A	--	450	Joel Levington	(1) 212-438-7802	
FMC Technologies Inc.	3/19/2001	BBB-	BBB-	Stable	BBB-	--	400	Martin Knoblowitz	(1) 212-438-7801	
Foamex L.P./Foamex Capital Corp.	12/2/1998	B	B	Positive	--	CCC+	500	Jeffrey Woodruff	(1) 212-438-7806	
Focal Communications Corp.	8/13/2001	CCC+	CC	Watch Neg	C	--	300	Rosemarie Kalinowski	(1) 212-438-7841	
Ford Motor Co.	4/14/2000	A	A/A-1	Watch Neg	A	--	8333	Scott Sprinzen	(1) 212-438-7812	
Ford Motor Credit Co.	4/14/2000	A	A/A-1	Watch Neg	A	--	19195	Scott Sprinzen	(1) 212-438-7812	
Forest Oil Corp.	12/27/2000	BB+	BB	Positive	--	B+	600	John Thieroff	(1) 212-438-7695	
Formica Corp.	4/7/2000	B+	B+	Watch Neg	--	B-	345	Pamela Rice	(1) 212-438-7939	
Fort James Corp.	11/27/2000	BBB-	--		--	--	2500	Cynthia Werneth	(1) 212-438-7819	
Foster Wheeler Ltd.	2/27/2001	BB-	BB-	Stable	BB-	B	346	Joel Levington	(1) 212-438-7802	
Foster's Group Ltd.	1/7/2000	BBB+	BBB+/A-2	Negative	BBB+	BBB	0	Jeanette Ward	(61) 3-9631-2075	
Four Seasons Hotels Inc.	7/22/1998	BBB-	BBB-	Stable	--	BB+	100	Ana Lai	(1) 212-438-7895	
France Telecom	2/16/2001	A-	A-/A-2	Watch Neg	A-	--	27316	Guy Deslondes	(39) 02-72111213	
French (J.L.) Automotive Castings	2/6/2001	B	B	Negative	--	CCC+	370	Eric Ballantine	(1) 212-438-7684	
Fresh Del Monte Produce Inc.	9/21/1998	BB-	BB-	Positive	--	--	350	Ronald Neysmith	(1) 212-438-7823	
Friendly Ice Cream Corp.	4/20/2001	B-	B-	Negative	CCC+	--	160	Robert Lichtenstein	(1) 212-438-5022	
FrontierVision Operating Partners, L.P.	9/12/1997	BB	BB-	Stable	--	B	800	Richard Siderman	(1) 212-438-7863	
Ft. Myers Cablevision LLC	9/21/2000	BB	--		--	--	2750	Richard Siderman	(1) 212-438-7863	
Fund American Companies Inc.	6/1/2001	BBB-	BBB-	Stable	--	--	875	Kevin Maher	(1) 212-438-7228	
Furniture Brands International Inc.	4/10/2000	BBB	BBB	Stable	--	--	700	Martin Kounitz, CFA	(1) 212-438-7387	
G+G Retail Inc.	4/27/1999	BB	B+	Negative	B+	--	20	Gerald Hirschberg	(1) 212-438-7837	
Galey & Lord Inc.	7/27/2001	B	B	Negative	--	CCC+	383	Susan Ding	(1) 212-438-1332	
Gallaher Group PLC	5/27/1997	BBB+	BBB+/A-2	Watch Neg	--	--	1729	Vincent Allilaire	(44) 20-7826-3628	
Gannett Co.	9/8/2000	A	A/A-1	Stable	A	--	6000	Donald Wong	(1) 212-438-7871	
Gap Inc. (The)	11/4/1998	A	A/A-1	Watch Neg	A	--	950	Diane Shand	(1) 212-438-7860	
Gateway Inc.	8/22/2001	BB	BB	Negative	BB	--	300	Martha Toll-Reed	(1) 212-438-7867	

GCI Holdings, Inc.	7/11/1997	BB	BB	Stable	--	--	275	Maria Lemos	(1) 212-438-7826
GenCorp Inc.	11/16/1999	BB	BB	Stable	--	--	250	Martin Knoblowitz	(1) 212-438-7801
General Binding Corp.	12/13/1999	B+	B+	Stable	--	B-	0	Martin Kounitz, CFA	(1) 212-438-7387
General Chemical Industrial Products Inc.	3/20/2001	BB-	BB-	Negative	BB-	B	85	Peter Kelly	(1) 212-438-7698
General Dynamics Corp.	8/6/2001	A	A/A-1	Stable	A	--	5000	Martin Knoblowitz	(1) 212-438-7801
General Electric Co.	7/3/1996	AAA	AAA/A-1+	Stable	AAA	--	4600	Martin Knoblowitz	(1) 212-438-7801
General Semiconductor Inc.	12/1/1999	B+	B+	Watch Pos	--	B-	275	Bruce Hyman	(1) 212-438-7838
Genesis Health Ventures Inc.	8/23/2001	BB-	B+	Stable	--	--	415	John Sico	(1) 212-438-7862
GenTek Inc.	8/16/2001	BB-	BB-	Negative	BB-	B	650	Pamela Rice	(1) 212-438-7939
Genuity Inc.	10/30/2000	BBB+	BBB+	Positive	BBB+	--	2000	Rosemarie Kalinowski	(1) 212-438-7841
GEO Specialty Chemicals, Inc.	5/10/2001	B+	B+	Stable	--	B-	145	Peter Kelly	(1) 212-438-7698
Georgia Gulf Corp.	10/19/1999	BBB-	BB+	Negative	--	BB-	525	Peter Kelly	(1) 212-438-7698
GF Finance Ltd.	3/30/2000	BBB+	--	--	--	--	271	Lucie Martin	(61) 3-9631-2072
Glatfelter (P.H.) Co.	1/5/1998	BBB+	BBB+	Stable	BBB+	--	200	Pamela Rice	(1) 212-438-7939
Glencore International AG	1/18/2000	BBB+	BBB+/A-2	Negative	BBB+	--	2850	Olivier Beroud	(44) 20-7826-3508
Global Crossing Holdings Ltd.	6/2/1999	BBB-	BB+	Watch Neg	BB	--	1000	Rosemarie Kalinowski	(1) 212-438-7841
Global Marine Inc.	4/22/1998	BBB+	BBB+/A-2	Watch Pos	BBB+	--	240	Jill Unferth	(1) 212-438-7815
GlobeNet Communications Holdings Ltd.	6/29/2001	CC	CC	Watch Neg	--	--	400	Linli Chee	(1) 212-438-7843
Golden Northwest Aluminum, Inc.	12/11/1998	BB-	B+	Watch Neg	--	--	75	Thomas Watters	(1) 212-438-7818
Golden Sky Systems Inc.	5/9/2000	B+	--	--	--	--	150	Eric Geil	(1) 212-438-7833
Goodyear Tire & Rubber Co. (The)	6/21/2001	BBB	BBB/A-3	Negative	BBB	--	800	Lisa Jenkins	(1) 212-438-7697
GPU GasNet B Pty. Ltd.	8/20/2000	BBB+	--	--	--	--	396	Kevin Lewis	(61) 3-9631-2033
Graham Packaging Co.	3/14/2001	B	B	Stable	--	--	650	Liley Mehta	(1) 212-438-1263
Granite Broadcasting Corp.	8/14/2001	CCC+	CCC+	Negative	--	CCC-	205	Eric Geil	(1) 212-438-7833
Grant Forest Products Inc.	9/27/2000	BB+	BB	Stable	--	--	150	Donald Marleau, CFA	(1) 416-202-6018
Gray Communications Systems Inc.	8/27/2001	B+	B+	Stable	--	B-	250	Steve Wilkinson	(1) 212-438-5093
Great Atlantic & Pacific Tea Co. Inc. (The)	2/1/2001	BB+	BB	Negative	BB	--	425	Mary Lou Burde, CFA	(1) 212-438-7825
Great Lakes	5/14/1998	B+	B+	Negative	B-	B-	136	Paul	(1) 212-

Carbon Corp.									Vastola	438-7816
Great Lakes Chemical Corp.	2/19/1998	A	A/A-1	Negative	A	--	600		Kyle Loughlin	(1) 212- 438-7804
Great Lakes Dredge & Dock Corp.	4/18/2001	BB-	B+	Stable	--	B-	110		Joel Levington	(1) 212- 438-7802
Greif Brothers Corp.	2/16/2001	BB	BB	Positive	--	--	750		Eric Ballantine	(1) 212- 438-7684
Grupo Iusacell Celular S.A. de C.V.	10/5/1999	BB	BB	Stable	B+	--	225		Manuel Guerena	(52) 5- 279-2011
GTE Corp.	6/22/2000	A+	A+/A-1	Stable	A+	--	2500		Rosemarie Kalinowski	(1) 212- 438-7841
Guidant Corp.	9/21/1998	A-	A-/A-2	Stable	A-	--	1000		John Sico	(1) 212- 438-7862

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